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 transfcu.org

# PACKAGED ACCOUNT APPLICATION & AGREEMENT



|                |               |     |
|----------------|---------------|-----|
| Name           |               |     |
| Account Number | Email Address |     |
| Daytime Phone  | Evening Phone |     |
| Address        |               |     |
| City           | State         | Zip |

### SELECT A PACKAGED ACCOUNT:

| X | ACCOUNT                                | BALANCE REQUIREMENT  |
|---|--|--|
|   | Express Account                        | Requires a \$1,000 minimum combined share balance to open and maintain account.                                    |
|   | Concorde Account                       | Requires a \$10,000 combined share or loan balance to open and maintain account.                                   |
|   | Premier 50 Account (Members 50+)       | Requires combined savings and/or loan balances of \$20,000 (except Visa credit card) to open and maintain account. |
|   | Premier 50 Account with Direct Deposit | Requires use of direct deposit and combined savings and/or loan balances of \$15,000 to open and maintain account. |

## STATEMENT

I hereby apply and agree to conform to the rules of TFCU's packaged accounts. This agreement is subject to the additional terms and conditions of TFCU's packaged accounts and its contents, as periodically amended.

By signing below, I, \_\_\_\_\_ agree to pay a monthly maintenance fee should my balance fall below the minimum balance required for the package. In the Concorde Account, after 3 months of not maintaining the minimum balance, the credit union reserves the right to change the package designation from the Concorde to the Express Account.

Member Signature \_\_\_\_\_ Date \_\_\_\_\_